

# ITEMS NEEDED WITH A SMALL GROUP HEALTH APPLICATION

2-50 EE'S

All groups must have at least 75%(or 50% with credible waivers) participation of all eligible full time (25+hours per week) employees to be considered for group plan rates

- SOLE PROPRIETOR/DBA
  - Name Certification from State (if first time applying for group coverage)
  - OBES/ODJFS/Unemployment Statement(latest)
  - Last Insurance bill from previous carrier
  - Completed Employer application (and all forms with)
  - Completed Employee applications, including waivers
  - Check made out to the carrier of choice for the first months estimated premium
  - Contract (Medical Mutual of Ohio)
  - Signed Illustration (Some Carriers)
  
- LLC
  - LLC Paperwork (if first time applying for group coverage)
  - OBES/ODJFS/Unemployment Statement(latest)
  - Last Insurance bill from previous carrier
  - Completed Employer application (and all forms with)
  - Completed Employee applications, including waivers
  - Check made out to the carrier of choice for the first months estimated premium
  - Contract (Medical Mutual of Ohio)
  - Signed Illustration (Some Carriers)
  
- S. CORP
  - Corporation Paperwork (if first time applying for group coverage)
  - OBES/ODJFS/Unemployment Statement(latest) or K1 for owners
  - Last Insurance bill form previous carrier
  - Completed Employer application (and all forms with)
  - Completed Employee applications, including waivers
  - Check made out to the carrier of choice for the first months estimated premium
  - Contract (Medical Mutual of Ohio)
  - Signed Illustration (Some Carriers)
  
- C. CORP
  - Corporation Paperwork (if first time applying for group coverage)
  - OBES/ODJFS/Unemployment Statement(latest)
  - Last Insurance Bill form Previous Carrier
  - Completed Employer application (and all forms with)
  - Completed Employee applications, including waivers
  - Check made out to the carrier of choice for the first months estimated premium
  - Contract (Medical Mutual of Ohio)
  - Signed Illustration (Some Carriers)